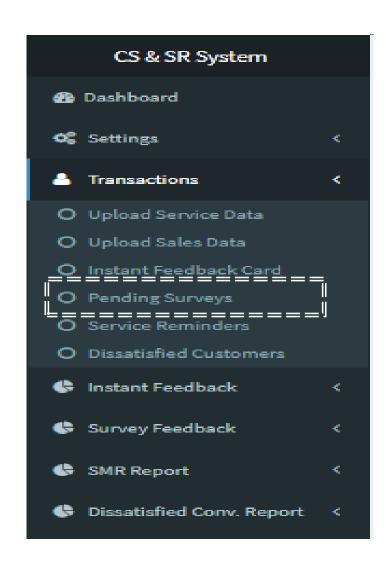
# Pending Survey Capturing

Steps and Processes to be followed

### Pending Survey capturing – Not responded customers

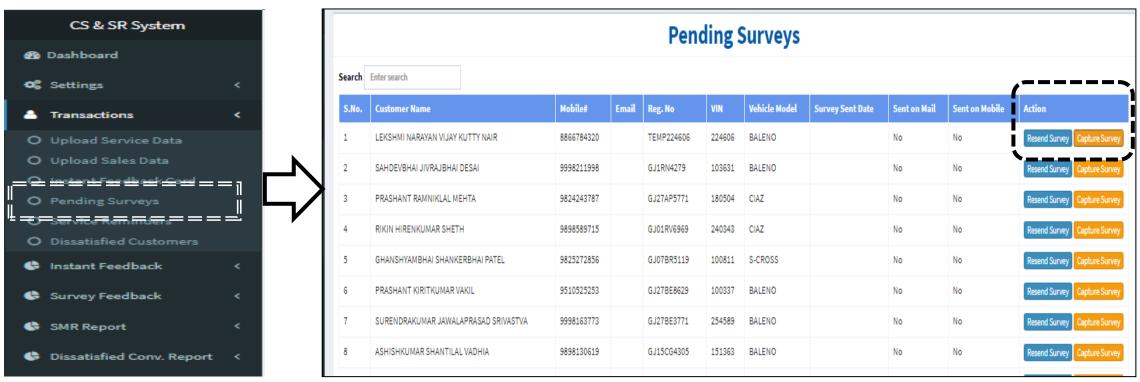
- ❖ Based on Service Data uploaded, System will Automatically sent Survey Feedback to customers on 3<sup>rd</sup> day of Service.
- ❖ If customer not responded on Survey Feedback, then System will sent 3 more reminder mails to customer on (7<sup>th</sup> / 11<sup>th</sup> / 15<sup>th</sup>) day of Service.
- In case customer still not responded to the Survey Feedback, even after 3 reminder mails.
- Option has been provided for Dealers to telephonically contact & capture customer feedback on Survey Form.



### Capturing Survey – Not responded customers

Step 1: Click on option "Pending Surveys" in menu bar

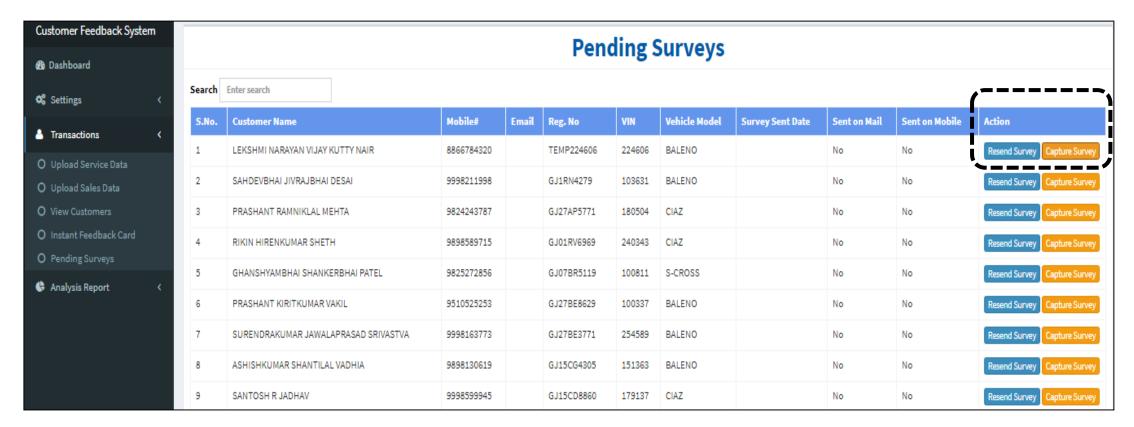
Step 2: On clicking "Pending Surveys", following screen will appear with list of all those customers, who still not shared their Survey feedback:



Step 3: Under Action field, 2 buttons are available – "Resend Survey" & "Capture Survey" for taking customer feedback.

### Capturing Survey – Not responded customers

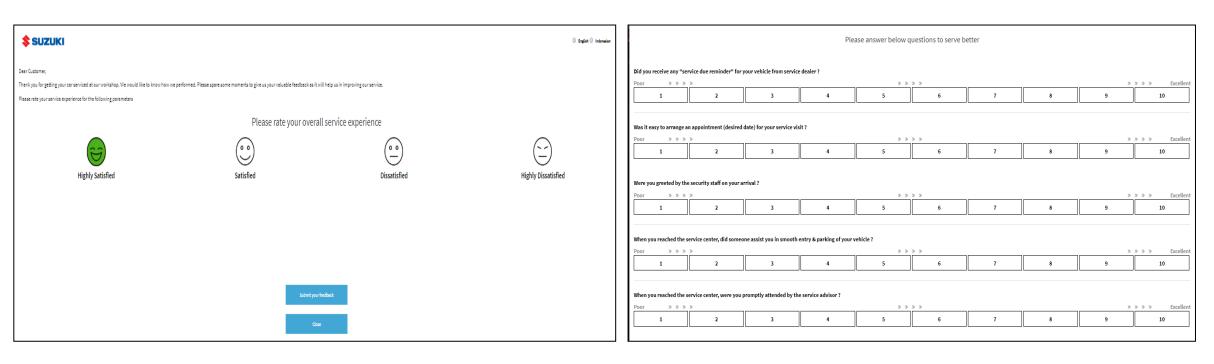
- ❖ In case customer want, Dealer can resend the survey form through "Resend Survey" button.
- Step 4: On clicking "Resend Survey" button, customer will again receive survey link through email / SMS as per contact details available in the System:



#### Capturing Survey – Not responded customers

❖ In case customer agreed to share their feedback telephonically, Dealer can capture the survey thru "Capture Survey" button.

Step 5: On clicking "Capture Survey" button, Survey form will get opened:



Step 6: Based on customer responses, Dealer update the Survey Feedback form and save the data.

# **Thank You**